



PRESS RELEASE

June 17, 2008

Tri-anim Merges with Bound Tree Medical Reish Luftman Reicher & Cohen Represented Tri-anim Health Services

Reish Luftman Reicher & Cohen represented Tri-anim Health Services, Inc. in connection with its merger with Bound Tree Medical. Tri-anim is the nation's largest specialty distributor of respiratory products and a leading distributor of emergency medical services (EMS) products and Bound Tree is the largest national supplier of EMS products.

Tri-anim and Bound Tree are now subsidiaries of Sarnova and will continue to operate under their pre-existing names. Together, they create the nation's leading specialty distributor of health care products, offering more than 100,000 products to hospitals, surgery centers and emergency-care providers across the U.S. from 17 distribution centers. Sarnova is expected to generate more than \$400 million in revenues and employ more than 600 people.

Through Sarnova, Water Street Healthcare Partners, a Chicago-based private equity firm, brought the two companies together. Water Street committed \$75 million in equity financing to expand the combined entity's market-leadership position. General Electric Capital Corp. and Orix provided debt financing.

The Reish Luftman Reicher & Cohen team was led by Marc Benezra and Stephen Halper and included Robin Gilden, Steven Spronz and Emily Levin.

About Tri-Anim

For more than 30 years, Tri-anim has introduced leading edge technologies, met the needs and exceeded the expectations of providers throughout the healthcare continuum, including emergency medical services (EMS), hospitals, long-term care facilities, surgery centers and nursing homes. All in stock orders received—until 5 pm—are shipped the same day from one of 13 distribution centers nationwide. Tri-anim with approximately 350 employees is an industry leader providing e-commerce solutions enabling customers a faster and more efficient procurement method for purchasing medical products. The e-Quick® System, a proprietary patent pending technology, allows customers to place a five-line order in less than 45 seconds. For more information, visit www.Tri-anim.com.

About Reish Luftman Reicher & Cohen

Reish Luftman Reicher & Cohen, A Professional Corporation, is a full-service law firm providing clients a unique blend of specialized knowledge and personalized service. The firm's clients benefit from the breadth of its practice areas, including Mergers & Acquisitions; Corporate; Employee Benefits; ESOPs; Real Estate; Employment Law; Tax, Estate Planning and Probate; Business Litigation; and ERISA Litigation. Reish Luftman frequently applies its broad knowledge to fulfill the role of general counsel for middle market businesses, assisting them with day-to-day business operations, specific transactions, and strategic advice, including evaluating, negotiating and documenting key sales and acquisitions. For more information, please visit www.reish.com.

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